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STREET ADDRESS, DENVER, CO PHONE: XXX.XXX.XXXX
EMAIL:

SUMMARY OF QUALIFICATIONS

Goal oriented both professionally and personally; thorough knowledge of LBO, DCF and comparable valuation models; superior oral and written communication skills; proficient in evaluating and solving problems; strong understanding of financial statements.

RELEVANT EXPERIENCE

Ridiculously Small Private Equity Firm – Denver, CO

Analyst

XXXXXX 2006 – Present

Member of an eight person team focused on middle market investment opportunities. Responsibilities include developing and presenting valuation and capital structure models and sourcing opportunities through independent top down research.

- Developed and presented leveraged buyout and discounted cash flow models and comparables valuations
- Primary industries of focus included oil and gas services, telecommunications, and industrial services
- Gathered valuable economic research and analysis for private equity opportunities and investment banking engagements
- Assisted management teams of portfolio holdings in business development and the creation of effective budgetary models
- Collaborated with principals and associates in the development of business plans and internal controls

Select Transaction Experience:

- **Project Zap** – Directed business development, conducted market research, and developed budgetary models resulting in realized revenue growth of 70% in 2007.
- **Project Snail Mail** – Independently developing research and managing broker relationship. Prepared indication of interest and valuation and presented it to management.
- **Project Rasta** – Led in the development of economic analysis and proposed capital structure; constructed and presented related model in negotiations.

University Endowment Fund - Greeley, CO

Manager

XXXXXX YEAR – XXXXXX YEAR

- One of twelve students selected to manage the University's \$1.2 million endowment fund
- Implemented lucrative bond strategies in a \$250 thousand bond portfolio as Head of Fixed Income
- Chosen to be part of a select group of students to represent the University of Northern Colorado at R.I.S.E. Forum

BB PWM - Englewood, CO

Intern

XXXXXX 2005 – XXXXXX 2006

- Compiled and presented company and industry-specific research to clients and advisors
- Led team to first place finish in Merrill Lynch Summer Internship Portfolio Competition

EDUCATION

Bachelor of Science in Business Administration

Emphasis: Finance & Quantitative Methods

University of Northern Colorado, Monfort College of Business

Dean's Citation 2005

Graduation: XXXXXX 2006

Scored in the 95th percentile on the ETS Major Field Study Business Exam

Level 2 CFA Candidate - Successfully completed the Level 1 exam in XXXXXX 2007

Completed modeling courses through the Analyst Exchange

SKILLS

Computer Skills

- Research Insight, Lexis Nexus, Infotrac, Bloomberg
- Microsoft Office Suite - Advanced Excel modeling capabilities

LEADERSHIP, INTERESTS AND ACTIVITIES

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Financial Management Association – Student run community service and networking organization

Volunteer

Colorado Business Resource Center – Advised entrepreneurs in angel/seed stage of their business

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Bears Beating the Street - Student run organization focused on derivative investment strategies

Athlete

University of Northern Colorado Lacrosse Team – UNC Lacrosse competes nationally as part of the USLIA

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Monfort College of Business College Student Council – Student representative committee

Other Interests

Golf, camping, snowboarding and team sports